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# BRAIDED FUNDING WORK PLAN

THIS TEMPLATE WILL ASSIST YOU IN ORGANIZING YOUR BRAIDED FUNDING TEAM AND DEVELOPING A WORK PLAN FOR ADDRESSING YOUR TOP THREE TO FIVE BRAIDED FUNDING PRIORITIES.

The work plan template contains three major sections:

1. your braided funding team;
2. the team's purpose and mission; and
3. your top three to five braided funding priorities.

# INSTRUCTIONS

Please list your braided funding team members, including their name, title, and primary roles and responsibilities on the braided funding work (i.e. why are they on your Braided Funding team?) We have also included a space to identify members that you would like to recruit for future participation on the team. The goal for this section is to think about building the capacity of the team to support your mission and goals.

## EXISTING BRAIDED FUNDING TEAM MEMBERS

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Role & Responsibilities: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Role & Responsibilities: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Role & Responsibilities: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Role & Responsibilities: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Role & Responsibilities: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Role & Responsibilities: \_\_\_\_\_

What expertise would you like to add to your braided funding team? Are there external partners that you would like to include?

Write one to three sentences outlining the mission and purpose of your Braided Funding Team. Why are you meeting? What do you want to accomplish? Try to be as specific as possible.

Work with your team to identify your three to five top priorities (funding streams or strategies you wish to pursue). For each priority listed identify the team member who will take the lead on the activity; any relevant barriers or opportunities; and short-term, intermediate, and long-term action steps.

## BRAIDED FUNDING PRIORITY #1

### PRIORITY TITLE & DESCRIPTION

<p><b>Lead Team Member</b></p> <p>Person responsible for organizing and managing efforts on this funding priority.</p>	
<p><b>Anticipated Challenges</b></p> <p>Identify any potential challenges to accessing or utilizing the funding streams or implementing the funding strategies associated with this braided funding priority.</p>	
<p><b>Opportunities</b></p> <p>Identify any circumstances or environmental features that may support or enable your braided funding team to utilize the funding streams or implement the funding strategy associated with this braided funding priority.</p>	

### ACTIONS STEPS

<p><b>Short term</b> <i>(Approximately six months)</i></p>	
<p><b>Medium term</b> <i>(Approximately one year)</i></p>	
<p><b>Long term</b> <i>(Approximately five years)</i></p>	

Work with your team to identify your three to five top priorities (funding streams or strategies you wish to pursue). For each priority listed identify the team member who will take the lead on the activity; any relevant barriers or opportunities; and short-term, intermediate, and long-term action steps.

## BRAIDED FUNDING PRIORITY #2

### PRIORITY TITLE & DESCRIPTION

<p><b>Lead Team Member</b></p> <p>Person responsible for organizing and managing efforts on this funding priority.</p>	
<p><b>Anticipated Challenges</b></p> <p>Identify any potential challenges to accessing or utilizing the funding streams or implementing the funding strategies associated with this braided funding priority.</p>	
<p><b>Opportunities</b></p> <p>Identify any circumstances or environmental features that may support or enable your braided funding team to utilize the funding streams or implement the funding strategy associated with this braided funding priority</p>	

### ACTIONS STEPS

<p><b>Short term</b> <i>(Approximately six months)</i></p>	
<p><b>Medium term</b> <i>(Approximately one year)</i></p>	
<p><b>Long term</b> <i>(Approximately five years)</i></p>	

Work with your team to identify your three to five top priorities (funding streams or strategies you wish to pursue). For each priority listed identify the team member who will take the lead on the activity; any relevant barriers or opportunities; and short-term, intermediate, and long-term action steps.

### BRAIDED FUNDING PRIORITY #3

#### PRIORITY TITLE & DESCRIPTION

<p><b>Lead Team Member</b></p> <p>Person responsible for organizing and managing efforts on this funding priority.</p>	
<p><b>Anticipated Challenges</b></p> <p>Identify any potential challenges to accessing or utilizing the funding streams or implementing the funding strategies associated with this braided funding priority.</p>	
<p><b>Opportunities</b></p> <p>Identify any circumstances or environmental features that may support or enable your braided funding team to utilize the funding streams or implement the funding strategy associated with this braided funding priority.</p>	

#### ACTIONS STEPS

<p><b>Short term</b> <i>(Approximately six months)</i></p>	
<p><b>Medium term</b> <i>(Approximately one year)</i></p>	
<p><b>Long term</b> <i>(Approximately five years)</i></p>	

Work with your team to identify your three to five top priorities (funding streams or strategies you wish to pursue). For each priority listed identify the team member who will take the lead on the activity; any relevant barriers or opportunities; and short-term, intermediate, and long-term action steps.

## BRAIDED FUNDING PRIORITY #4

### PRIORITY TITLE & DESCRIPTION

<p><b>Lead Team Member</b></p> <p>Person responsible for organizing and managing efforts on this funding priority.</p>	
<p><b>Anticipated Challenges</b></p> <p>Identify any potential challenges to accessing or utilizing the funding streams or implementing the funding strategies associated with this braided funding priority.</p>	
<p><b>Opportunities</b></p> <p>Identify any circumstances or environmental features that may support or enable your braided funding team to utilize the funding streams or implement the funding strategy associated with this braided funding priority.</p>	

### ACTIONS STEPS

<p><b>Short term</b> <i>(Approximately six months)</i></p>	
<p><b>Medium term</b> <i>(Approximately one year)</i></p>	
<p><b>Long term</b> <i>(Approximately five years)</i></p>	

Work with your team to identify your three to five top priorities (funding streams or strategies you wish to pursue). For each priority listed identify the team member who will take the lead on the activity; any relevant barriers or opportunities; and short-term, intermediate, and long-term action steps.

## BRAIDED FUNDING PRIORITY #5

### PRIORITY TITLE & DESCRIPTION

<p><b>Lead Team Member</b></p> <p>Person responsible for organizing and managing efforts on this funding priority.</p>	
<p><b>Anticipated Challenges</b></p> <p>Identify any potential challenges to accessing or utilizing the funding streams or implementing the funding strategies associated with this braided funding priority.</p>	
<p><b>Opportunities</b></p> <p>Identify any circumstances or environmental features that may support or enable your braided funding team to utilize the funding streams or implement the funding strategy associated with this braided funding priority.</p>	

### ACTIONS STEPS

<p><b>Short term</b> (Approximately six months)</p>	
<p><b>Medium term</b> (Approximately one year)</p>	
<p><b>Long term</b> (Approximately five years)</p>	

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## **JOBS FOR THE FUTURE**

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